

Regulatory Announcement

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Company [Apace Media PLC](#)
TIDM APA
Headline Issue of Equity
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 Apace Media PLC
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Apace Media plc ("Apace" or the "Company")

Issue of equity in lieu of performance-related payment

The Company announces that it has issued 1,664,200 new ordinary shares of 5p each to A&M United Advisors LLC ("A&M"), a company controlled by Mr Anatoli Belchev, the executive director of Diema, in lieu of a performance-related payment owed to A&M at a price of 6p per share.

Application has been made for the new ordinary shares to be admitted to trading on AIM and admission is expected to occur on 2 May 2008.

Following the completion of the share issue there will be a total of 95,833,531 ordinary shares in issue. Shareholders should use this figure as the denominator by which to determine if they are required to notify their interest in, or a change to their interest in, Apace under the Disclosure and Transparency Rules.

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